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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM310216

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		06/30/2014	national banking association: UNITED STATES

RECEIVING PARTY DATA

Name:	Alex Toys, LLC
Street Address:	10 Glenville Street
Internal Address:	c/o Propel Equity Partners
City:	Greenwich
State/Country:	CONNECTICUT
Postal Code:	06831
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 22

Registration Number: 4	4470E10	
	4478513	THE ART OF FUN
Registration Number: 4	4442137	ALEX TOYS
Registration Number: 4	4335746	TOTS ART START
Registration Number: 4	4273193	TUB JOY
Registration Number: 4	4269313	MIX & MAKEUP
Registration Number: 4	4224579	ALEX JR.
Registration Number: 4	4133827	RUB A DUB
Registration Number: 4	4120424	ALEX
Registration Number: 2	2974461	TUB TUNES
Registration Number: 3	3709264	TALK OF THE TUB
Registration Number: 3	3690734	ALEX LITTLE HANDS
Registration Number: 3	3563133	PRISM BRICKS
Registration Number: 3	3500385	KNOT-A-PONCHO
Registration Number: 3	3500384	KNOT-A-SCARF
Registration Number: 3	3500383	KNOT-A-QUILT
Registration Number: 1	1944969	ALEX
Registration Number: 1	1876614	READ ALL ABOUT ME
Serial Number: 8	85631348	PRESCHOOL

900294658 REEL: 005319 FRAME: 0791

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	85630615	TECH COUTURE
Serial Number:	85630608	EARPHONE COUTURE
Serial Number:	85629031	ALEX ACADEMY
Serial Number:	85478798	CRAFT COUTURE

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000-11905
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	07/09/2014

Total Attachments: 3

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of June 30, 2014 ("<u>Release</u>"), is made by Bank of America, N.A. ("<u>Bank</u>"), in favor of Alex Toys, LLC, a Delaware limited liability company ("<u>Grantor</u>").

WHEREAS, pursuant to that certain Security Agreement dated as of May 21, 2013 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Grantor, Bank, and others party thereto and the Trademark Security Agreement dated as of May 21, 2013 ("Trademark Security Agreement") by and among the Grantor and Bank, Grantor granted to the Bank a continuing security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on May 21, 2013 at Reel 5038 Frame 0204.

- **NOW THEREFORE**, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Bank and Grantor agree as follows:
- **SECTION 1.** <u>Defined Terms</u>. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or Trademark Security Agreement.
- **SECTION 2.** <u>Termination and Release</u>. Bank, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the right, title, and interest in, to, and under the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Security Agreement; and
 - (b) authorizes the recordation of this Release with the USPTO at Grantor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the governing law provided in the Security Agreement.
- **SECTION 4.** Acknowledgement. The release of security interest granted herein expressly does not include a release of the security interest granted pursuant to the Security and Pledge Agreement dated as of June 30, 2014 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time) by and among the Obligors party thereto (as defined therein) and Bank of America, N.A., in its capacity as administrative agent thereto.

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IN WITNESS WHEREOF, the Bank has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Bank:

Bank of America, N.A.

Name: Staces Hamilton Sandler

Title: SVP

ALEX TOYS, LLC TRADEMARKS TERMINATION

Schedule A

Alex Toys, LLC (Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest Granted by Alex Toys, LLC In Favor of Bank of America, N.A. Recorded May 21, 2013 at Reel 5038 Frame 0204

Registered Marks

Mark	Reg. No.	Reg. Date
THE ART OF FUN	4478513	02/04/14
ALEX TOYS	4442137	12/03/13
TOTS ART START	4335746	05/14/13
TUB JOY	4273193	01/08/13
MIX & MAKEUP	4269313	01/01/13
ALEX JR.	4224579	10/16/12
RUB A DUB	4133827	05/01/12
ALEX and Design	4120424	04/03/12
TUB TUNES	2974461	07/19/05
TALK OF THE TUB	3709264	11/10/09
ALEX LITTLE HANDS	3690734	09/29/09
PRISM BRICKS	3563133	01/20/09
KNOT-A-PONCHO	3500385	09/09/08
KNOT-A-SCARF	3500384	09/09/08
KNOT-A-QUILT	3500383	09/09/08
ALEX	1944969	01/02/96
READ ALL ABOUT ME	1876614	01/31/95

Pending Applications

Mark	Appl. No.	Filing Date
PRESCHOOL and Design	85631348	05/22/12
TECH COUTURE	85630615	05/21/12
EARPHONE COUTURE	85630608	05/21/12
ALEX ACADEMY	85629031	05/18/12
CRAFT COUTURE	85478798	11/22/11

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RECORDED: 07/10/2014